

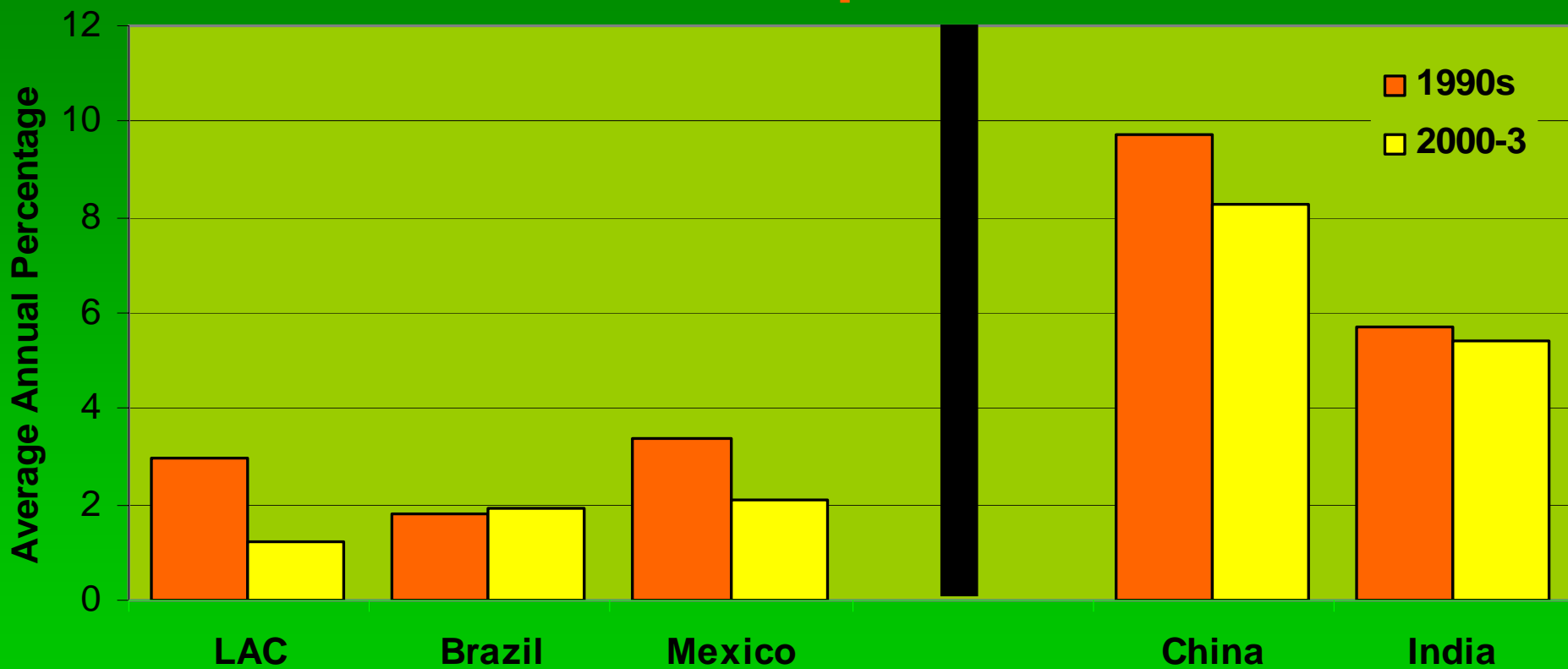
Brazil: Balancing Growth, Inclusion and Sustainability



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Growth Comparisons

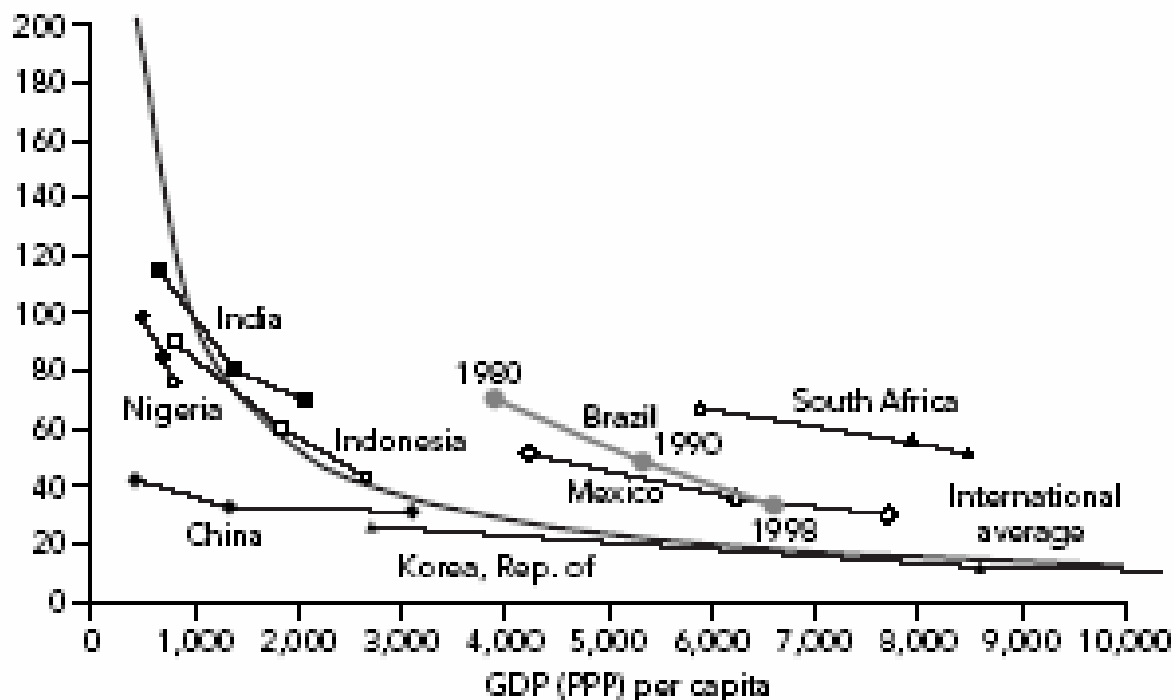




Progress in Social Indicators

Figure 6.3 Infant Mortality and GDP Per Capita, Selected Countries

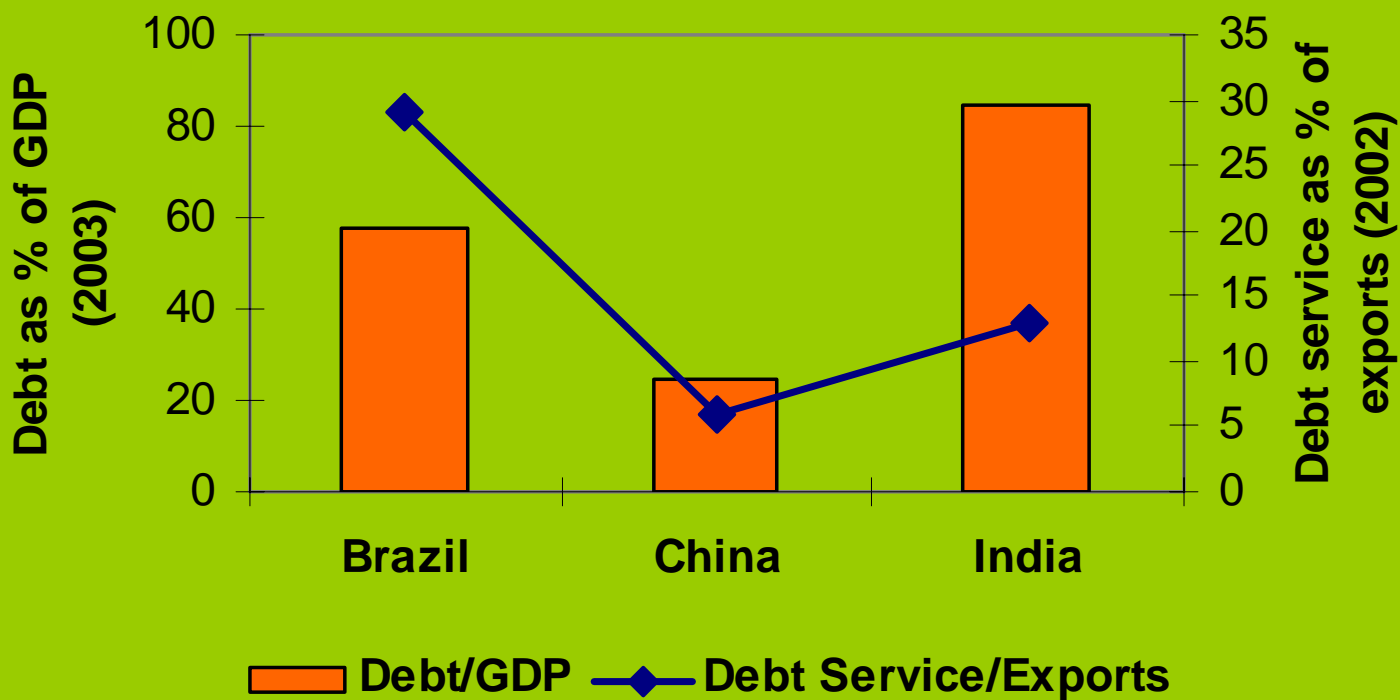
Infant mortality per 1,000 births (1980-1990-1998)



Source: World Bank data.



Behind Growth: Debt



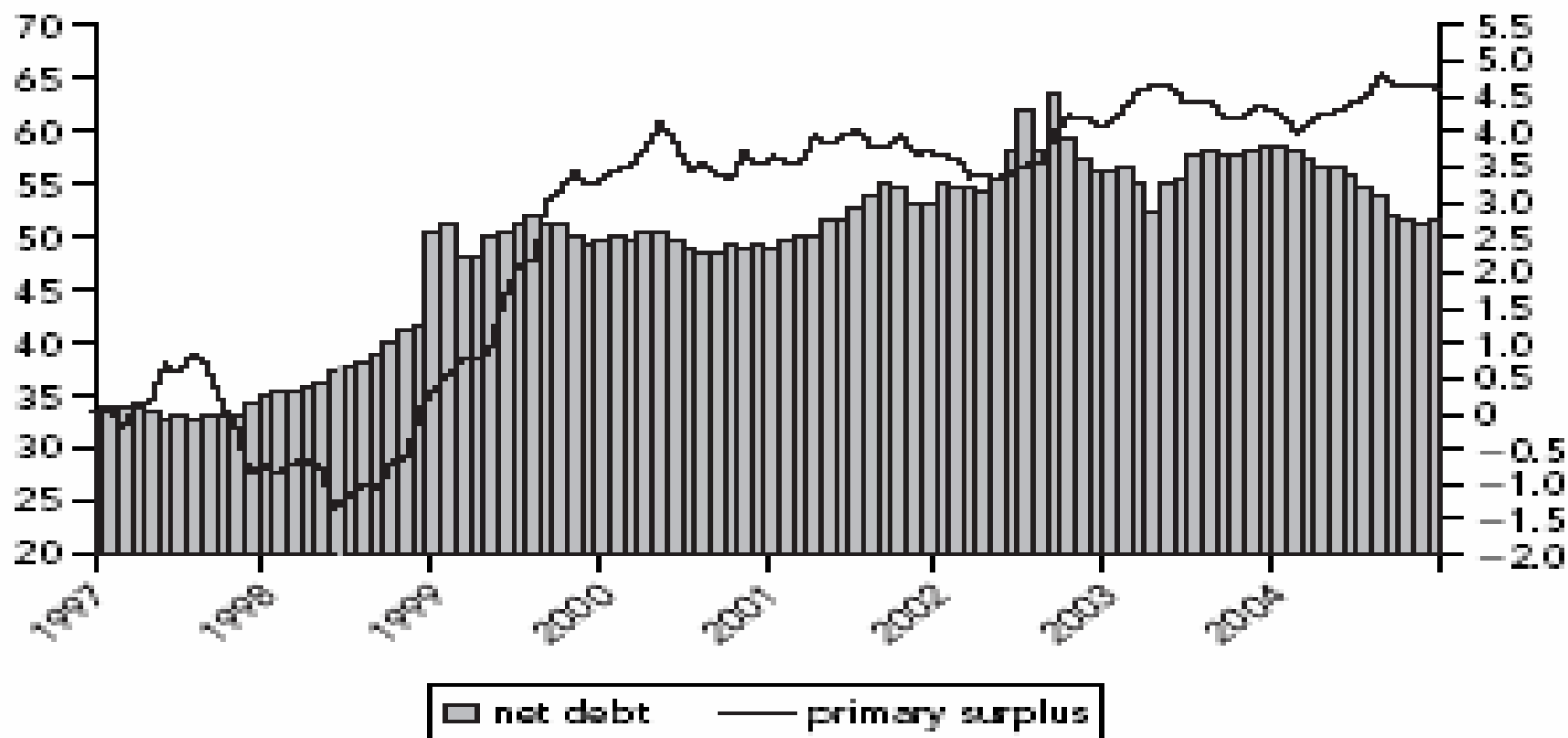


Progress in Stabilization

Figure 1.1 Public Sector Net Debt and Primary Surplus as a Share of GDP

net debt (% of GDP)

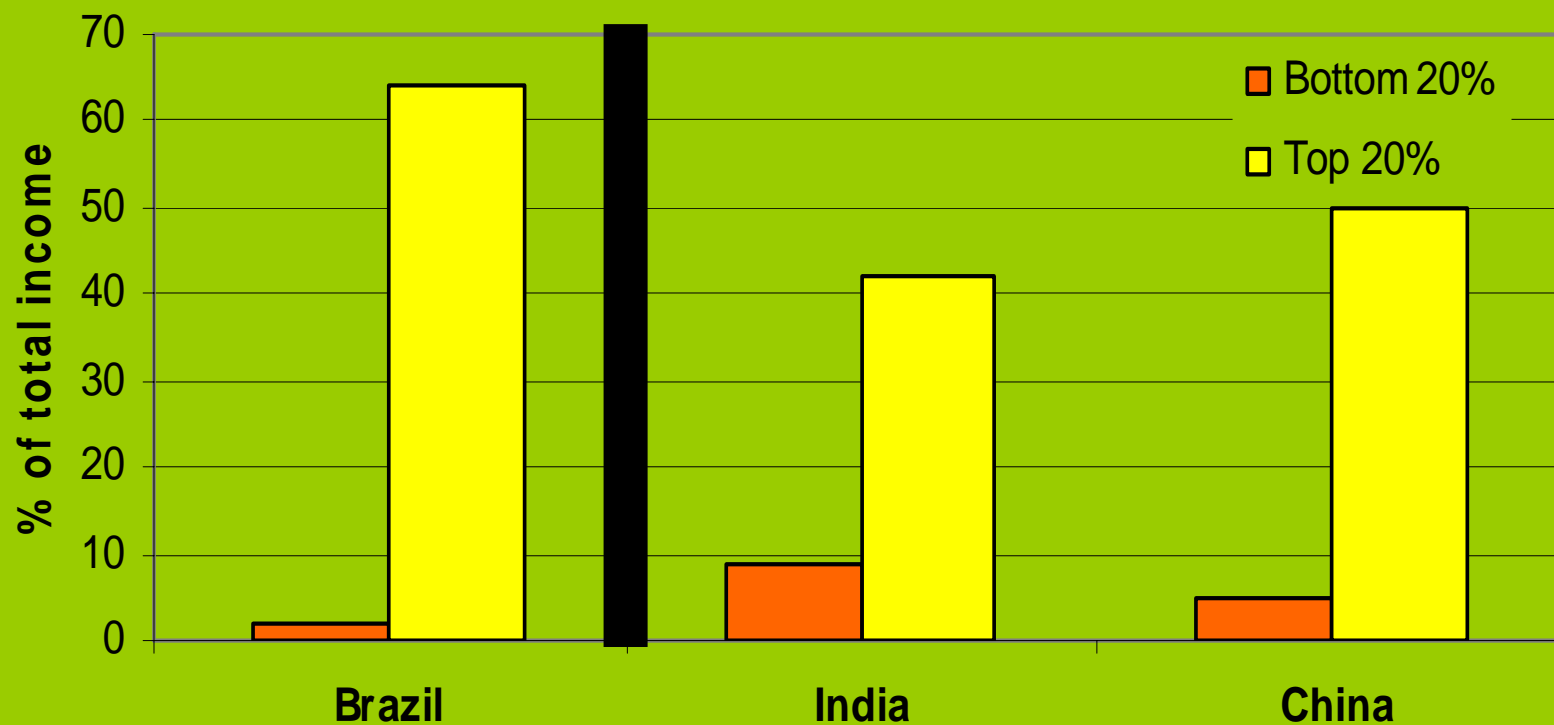
primary surplus (% of GDP)



Source: Central Bank of Brazil data.



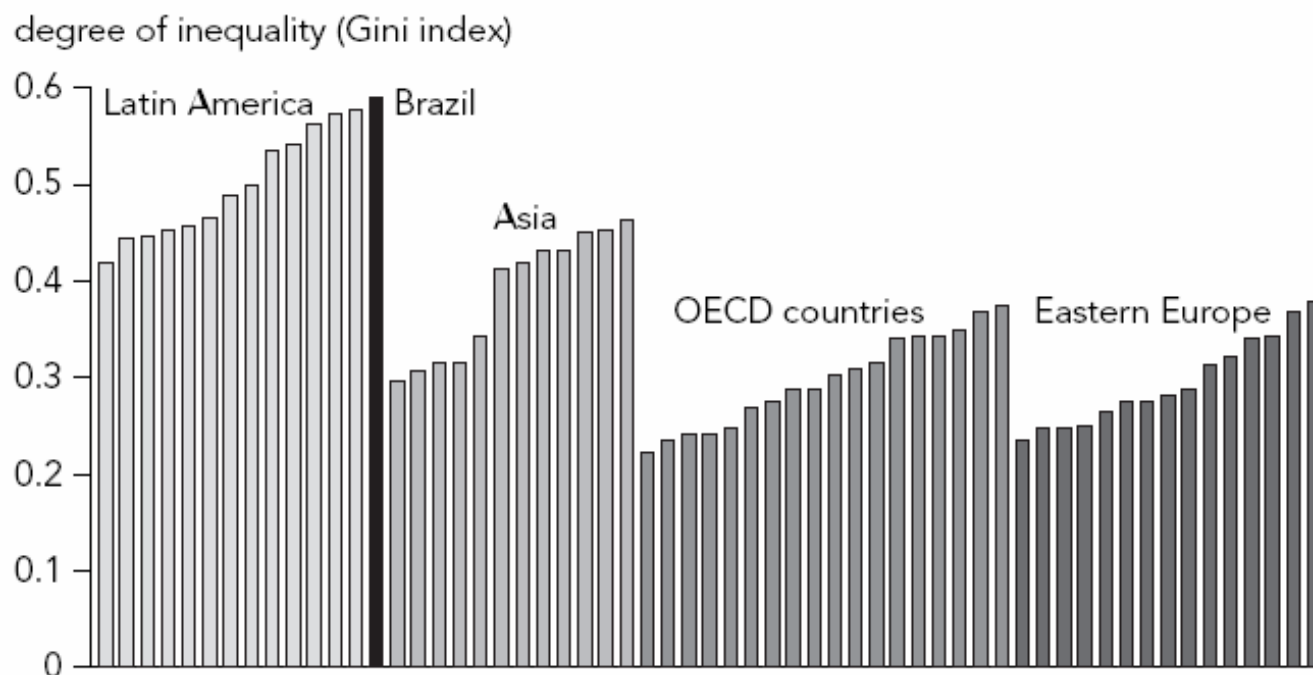
Behind Growth: Inequality





Inequality : The Regional Context

Figure 2.1 Distribution of Household Per Capita Income, Selected World Regions, 1990s

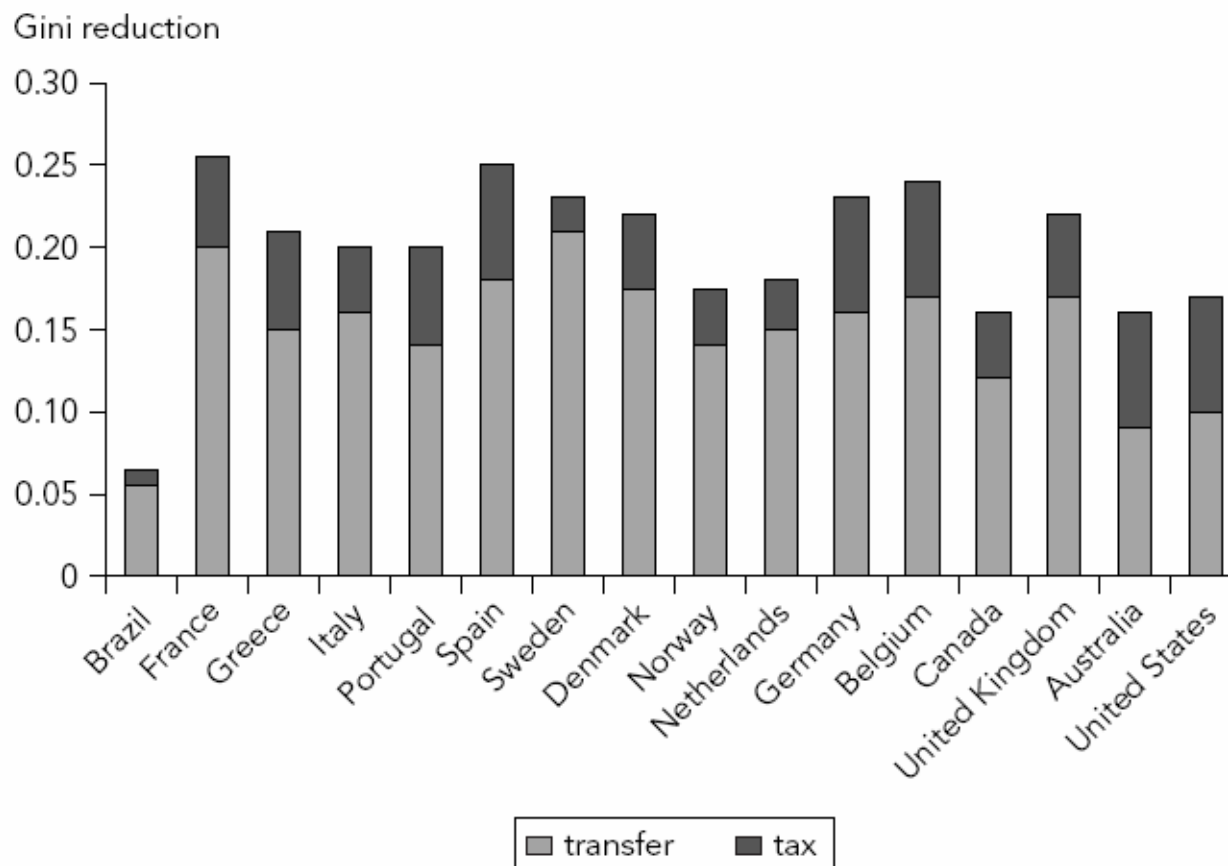


Source: De Ferranti, Perry, Ferreira, and others 2003.



Inequality: The Government's Role

Figure 2.4 Impact of Taxes and Transfers on Reducing Inequality, Selected Countries



Source: Ministry of Finance 2003.



Brakes on Growth: The Cost of Doing Business

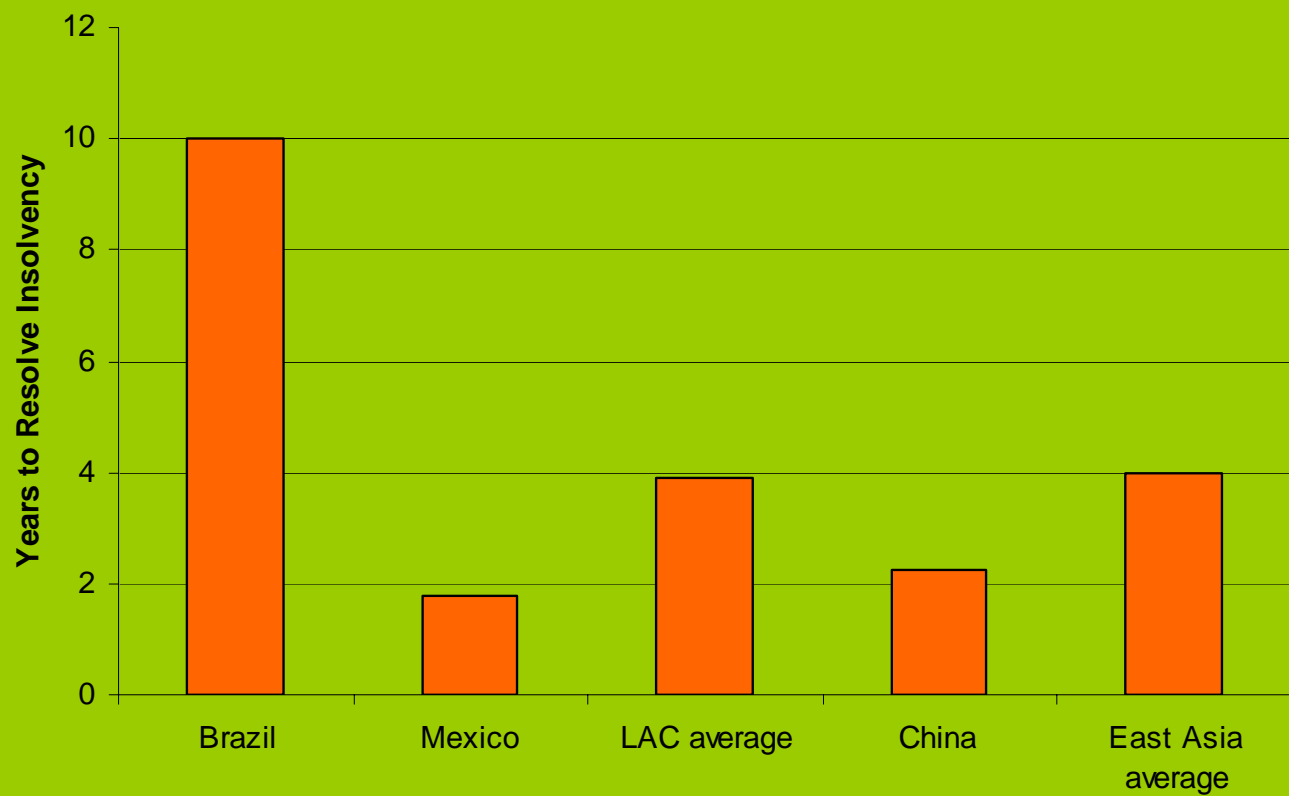
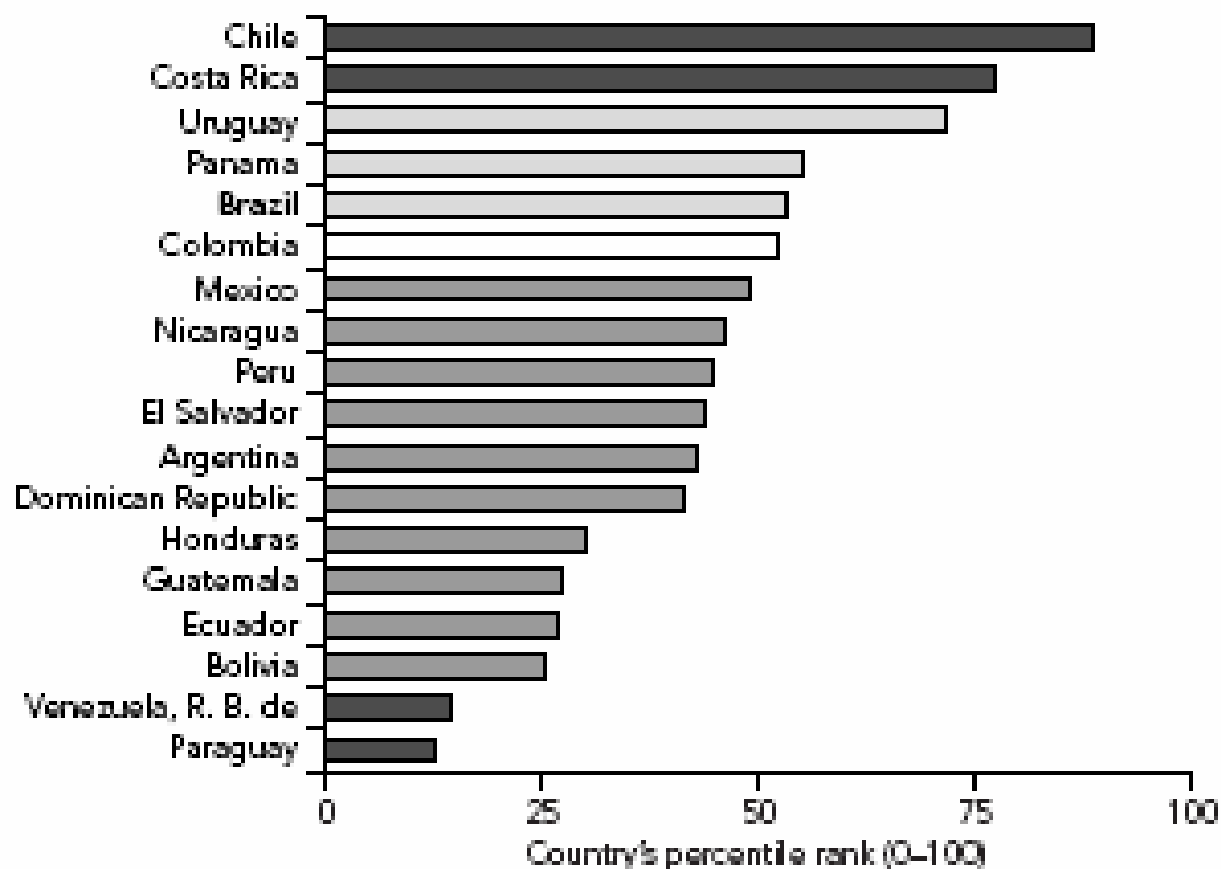




Figure 5.2 Control of Corruption in Latin America and the Caribbean, 2004



Source: Kaufmann, Kraay, and Mastruzzi 2005.

Note: Percentile rank indicates the percentage of countries worldwide that rate below the selected country (subject to margin of error). Higher values imply better control of corruption.

Brakes on Growth: Natural Resources



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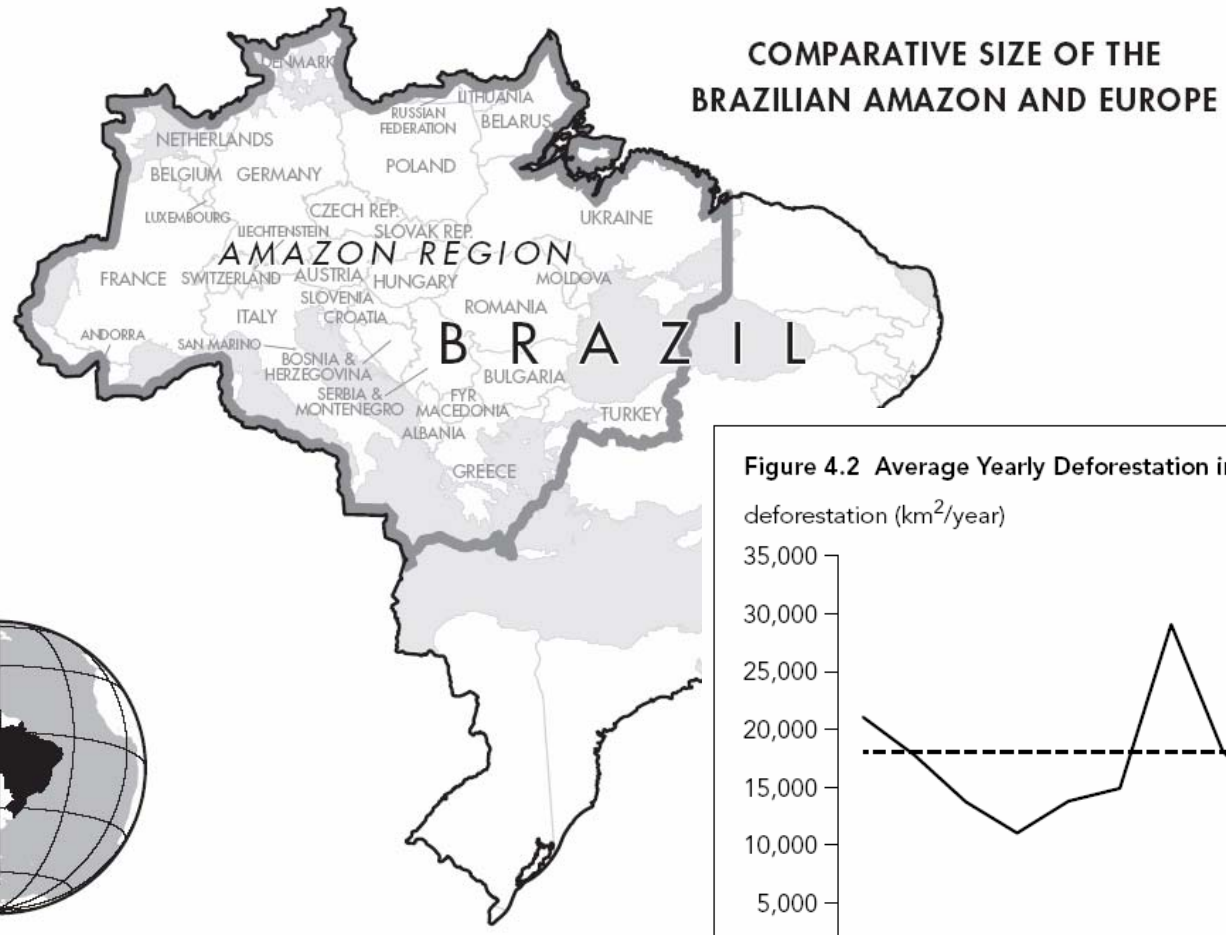
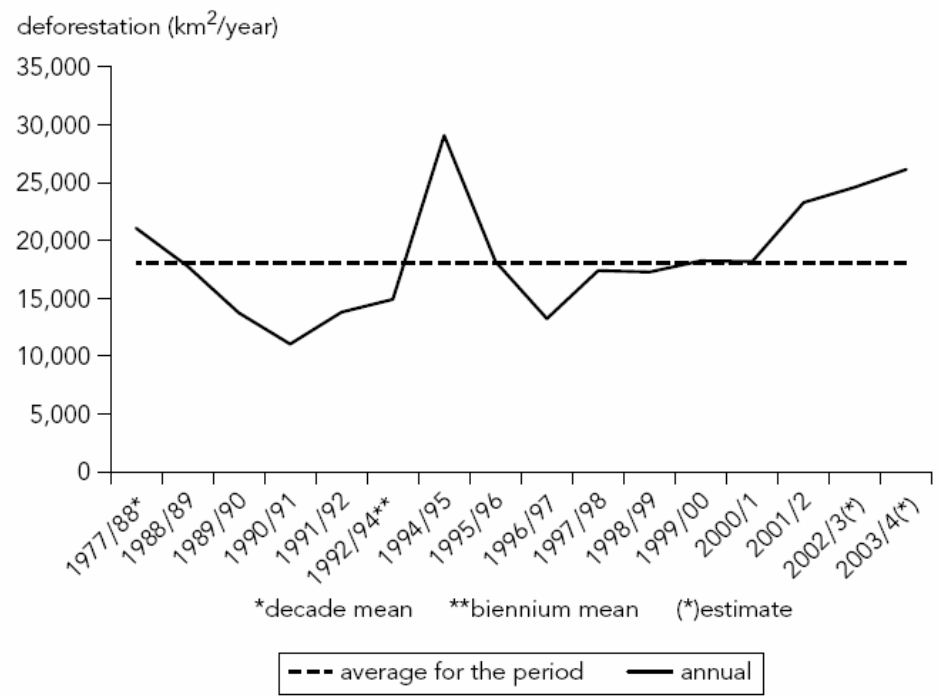


Figure 4.2 Average Yearly Deforestation in the Amazon, 1978-2004



Source: INPE (National Spatial Institute).



Goals and Options for Brazil, 2005-2020

Goals	Areas for action
Achieve investment grade rating	Implement the next round of social security reform
Advance in global competitiveness	Place a single-minded focus on the quality of education
Shift to greater equality	Carry out a campaign to boost impact of public expenditures
Upgrade natural assets	Enforce contracts in the states for environmental sustainability
Improve service quality	Improve the regulatory framework for energy and infrastructure
Reform the political process	Implement changes in the electoral and political financing mechanisms