



# INDIA'S RISKS AND REWARDS FROM "INDUSTRIAL POLICY"

**World Bank**  
Washington  
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# Risk and Rewards

Manufacturing / GDP	
THAILAND	40%
CHINA	34%
SOUTH KOREA	26%
JAPAN	18%
GERMANY	17%
INDIA	15%

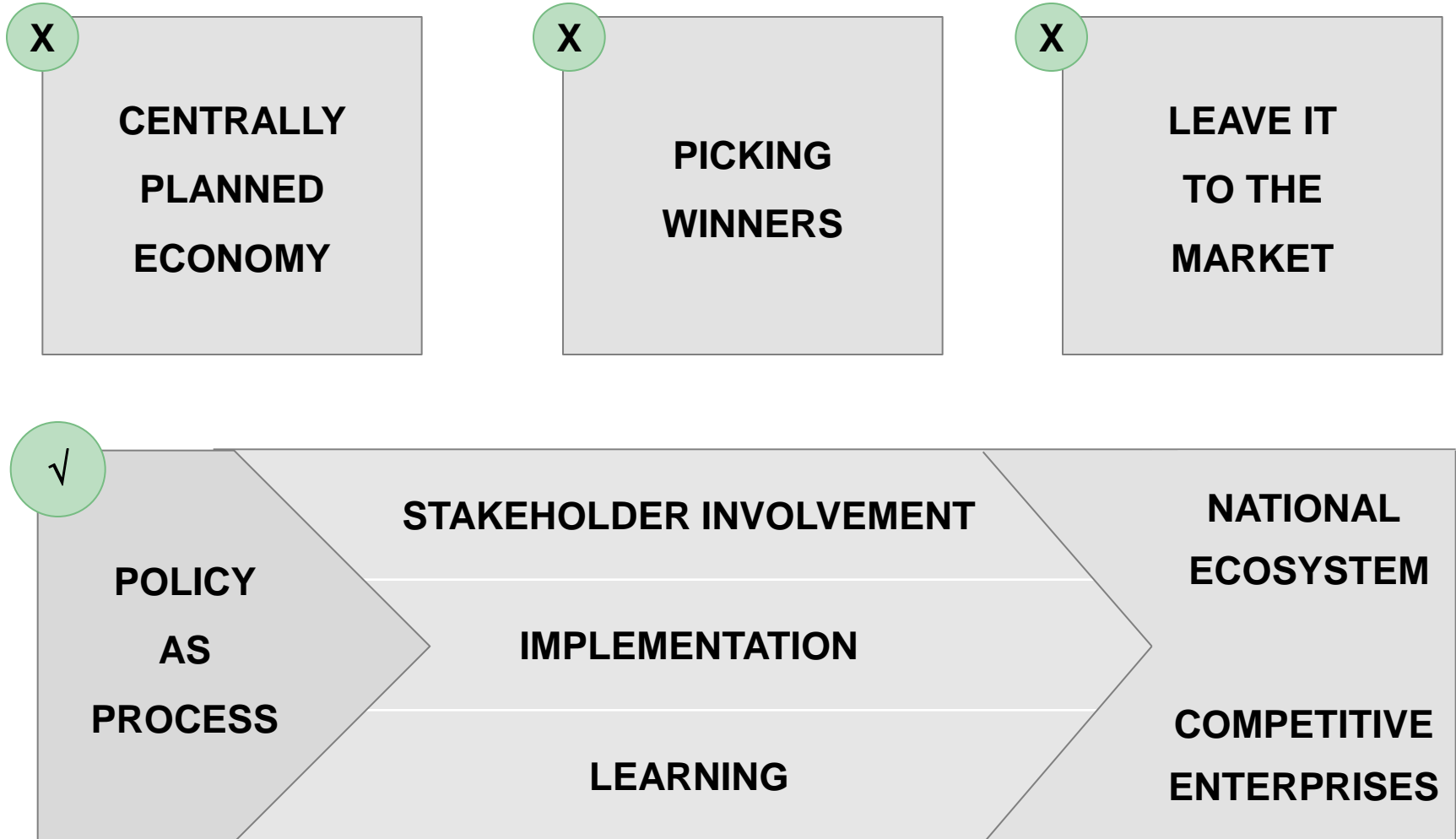
**EMPLOYMENT**

250 million  
more jobs by 2025

**MANUFACTURING TRADE DEFICIT**

\$ 26 billion (~1% of GDP)  
(2009-10)

# Rethinking “Industrial Policy”



# A Flotilla Forming and Advancing

**26 INDUSTRY + GOVERNMENT WORKING GROUPS**

**16 INDUSTRIAL SECTORS**

**10 CROSS-CUTTING ISSUES**

**6 MONTHS**

**STEP 1**

**AMBITION**  
**CURRENT REALITY**  
**GAP**

**STEP 2**

**SOLUTIONS**  
**INDUSTRY ROLE**  
**GOVT. ROLE**

**STEP 3**

**NATIONAL STRATEGIES**  
**IMPLEMENTATION PROCESS**

# National strategies for accelerating growth of manufacturing

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**Business Regulatory Impact**

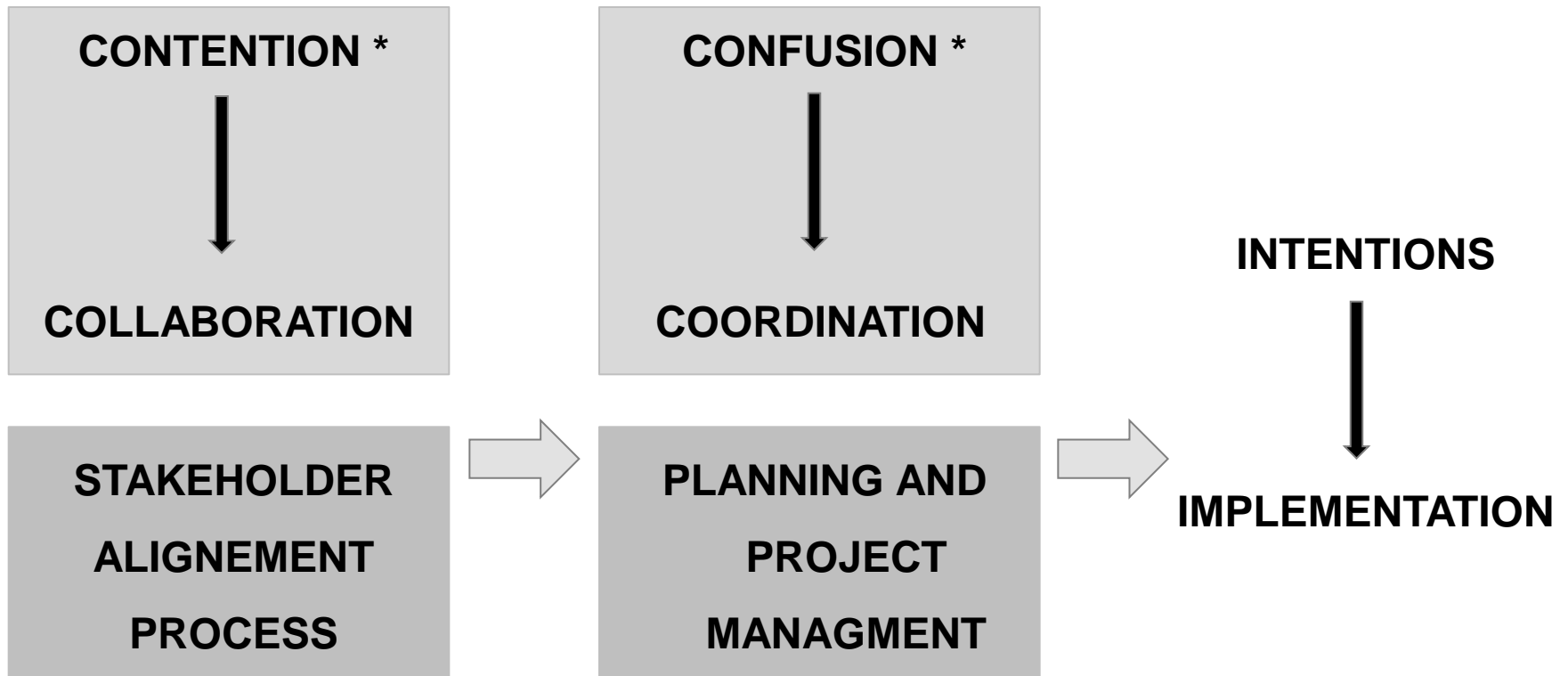
**Human Assets and Industrial Relations**

**Technology and Value Addition**

**MSMEs - Effective Clusters**

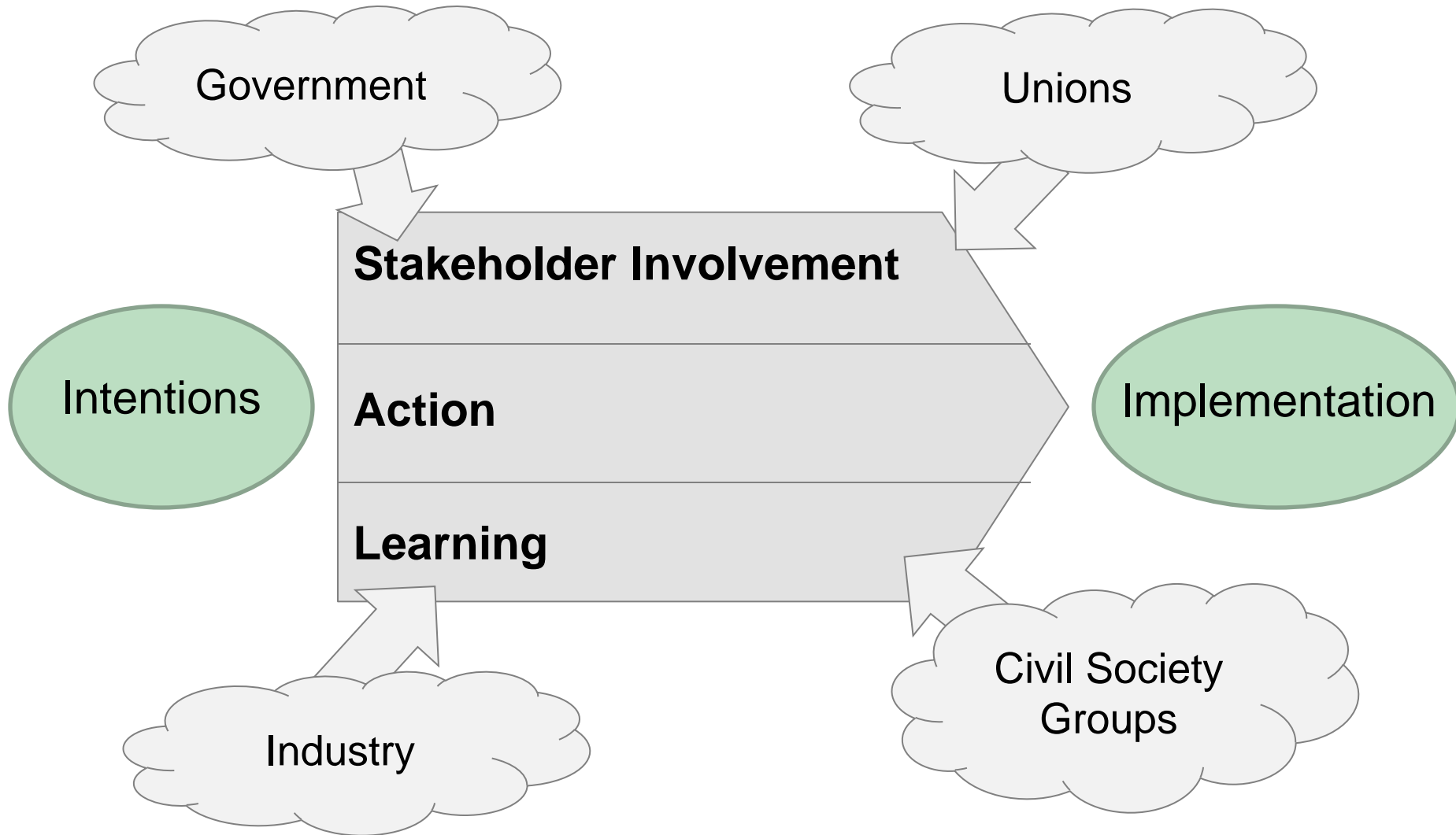
**National Investment and Manufacturing Zones**

# Tackling the Root Causes for Poor Implementation and Slow Investment



**INDIAN BACKBONE IMPLEMENTATION NETWORK (IbIn)**

# Alignment Within and Amongst Groups



# IbIn: A Movement of Change

Sponsored by Planning Commission

## PARTNERS

### NGOs

India@75, SEWA,  
Common Purpose

### International Development Agencies

UNDP, GIZ, WB

### Industry Associations

CII, FICCI, FISME

### Government

Performance  
Management Division

## PROJECTS

Consensus on Human  
Asset Strategy

States' Business  
Regulatory Framework

India Affordable Health  
Strategy

Inclusive Tourism

## PROCESSES

GIZ Capacity Works

PEMANDU (courtesy  
Malaysian Government)

World Bank Institute's  
Leadership for  
Development (L4D)  
Programs

SEWA Academy



## The Way Forward

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**The Only Sustainable Source of Competitive Advantage will be our Ability to Learn and Improve Faster than any Potential Competition**

**From Foundation Stones to more Finishing Stones!**

**\*\*\*End of deck\*\*\***

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