

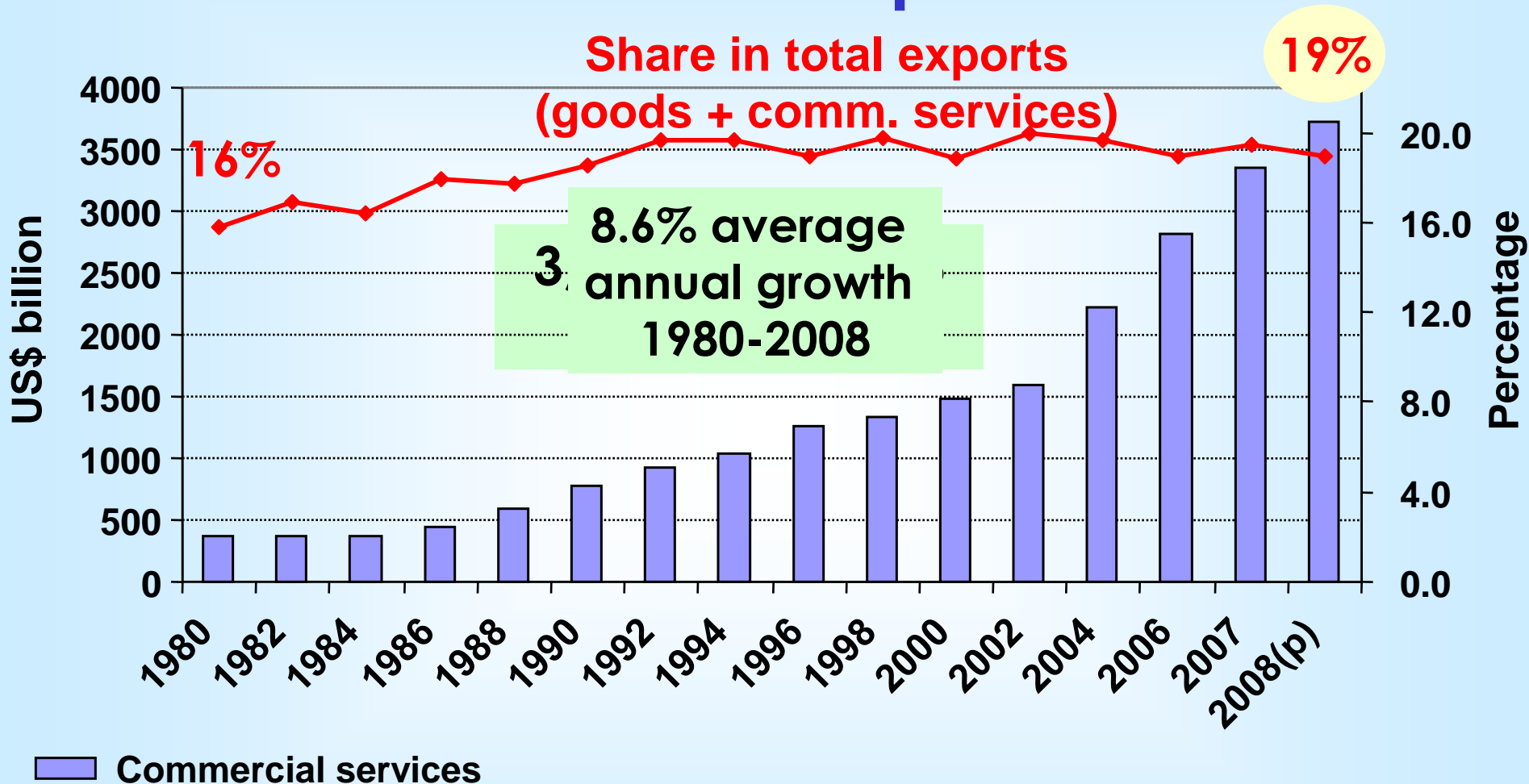


Trends in Services Trade and Data Issues

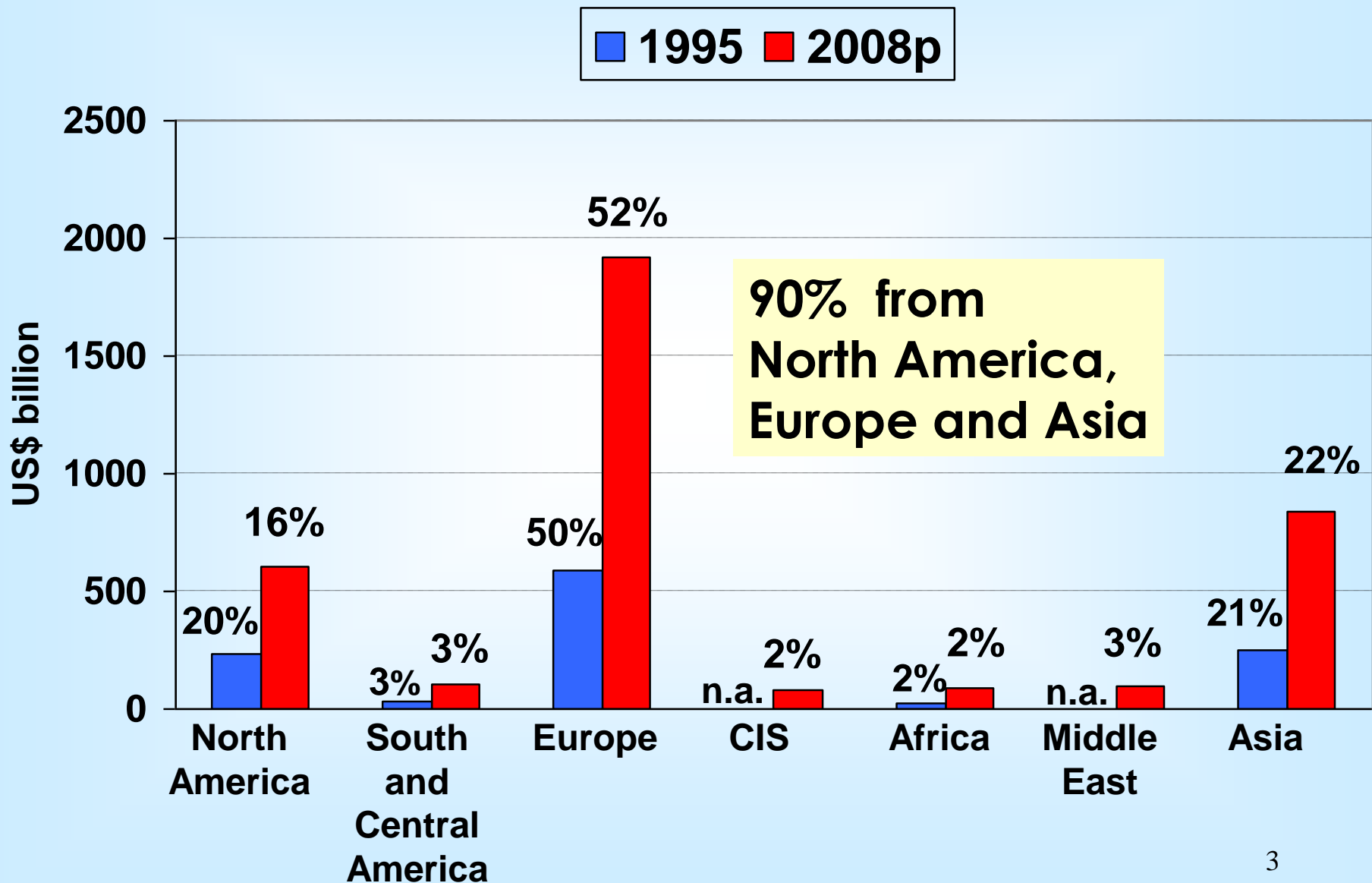
**WB Seminar on Services Trade and Policy:
What does the Data Show?
25 June 2009**

Contact: barbara.dandrea@wto.org

World exports of commercial services 1980-2008p



Commercial services exports by region



Leading exporters of commercial services, 2008

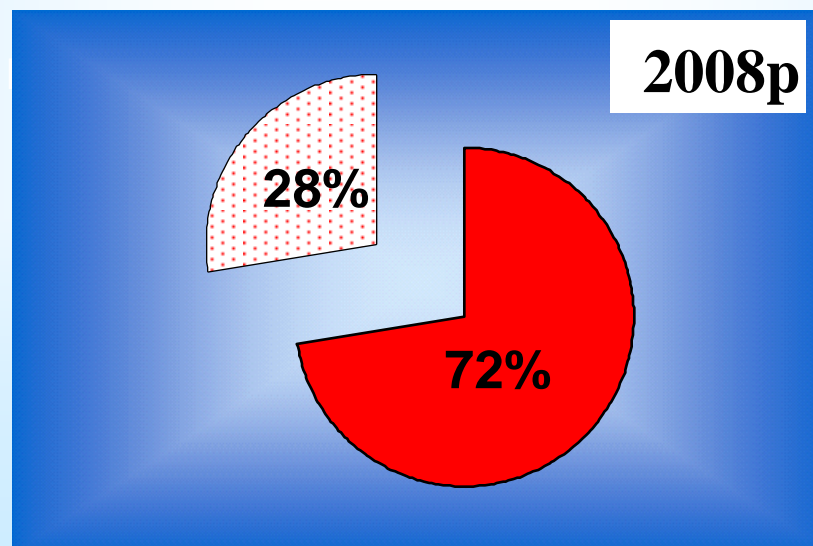
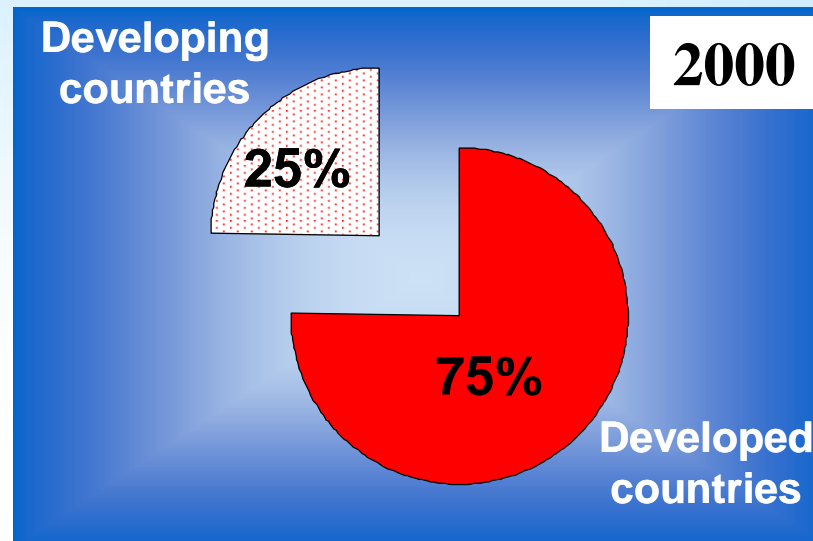
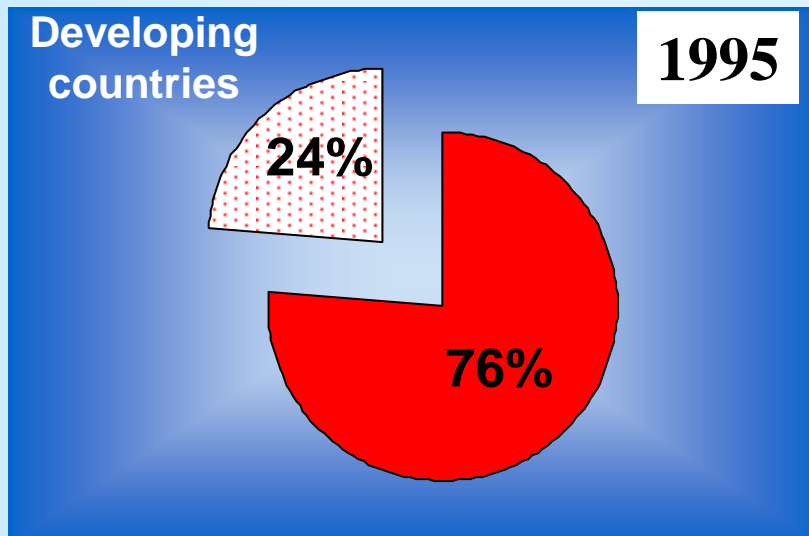


(USD billion and percentage)

Rank	Exporters	Value	Share
1	United States	522	14.0
2	United Kingdom	283	7.6
3	Germany	235	6.3
4	France	153	4.1
5	Japan	144	3.9
6	Spain	143	3.8
7	China a	137	3.7
8	Italy	123	3.3
9	India a	106	2.8
10	Netherlands a	102	2.7
11	Ireland a	96	2.6
12	Hong Kong, China	91	2.4
13	Belgium a	89	2.4
14	Switzerland	74	2.0
15	Korea, Republic of	74	2.0

52%
of world
exports

Exports of commercial services by economic groups

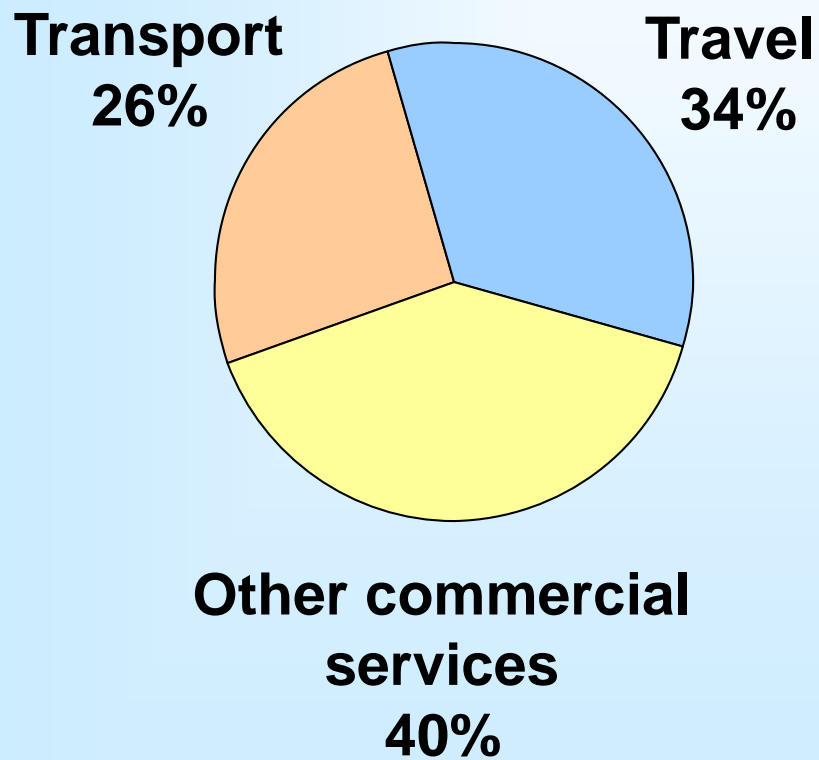


only 0.4%
came from
LDCs

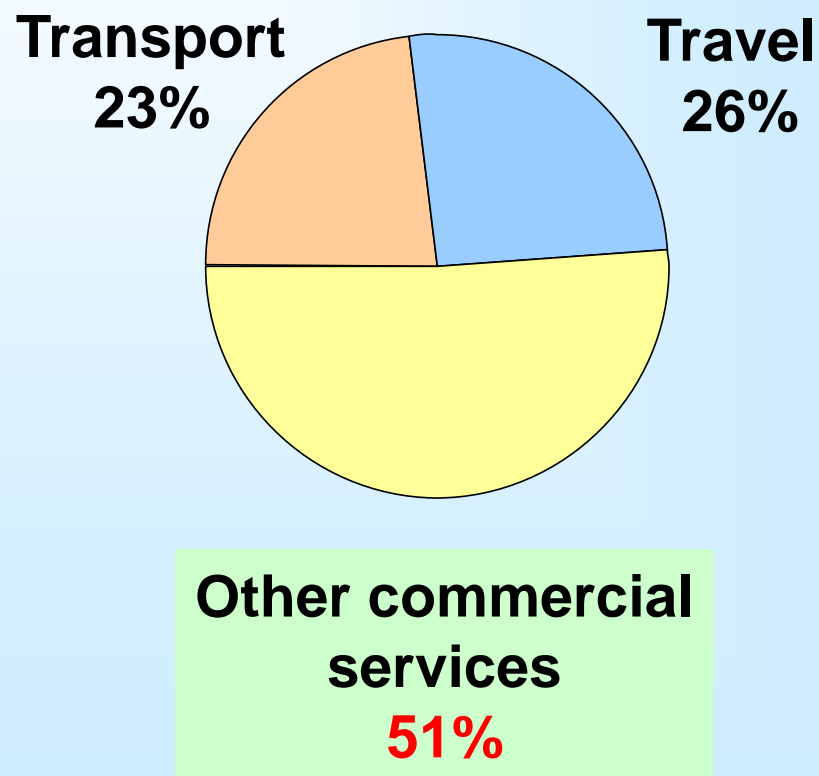
Structure of world exports of commercial services



1995

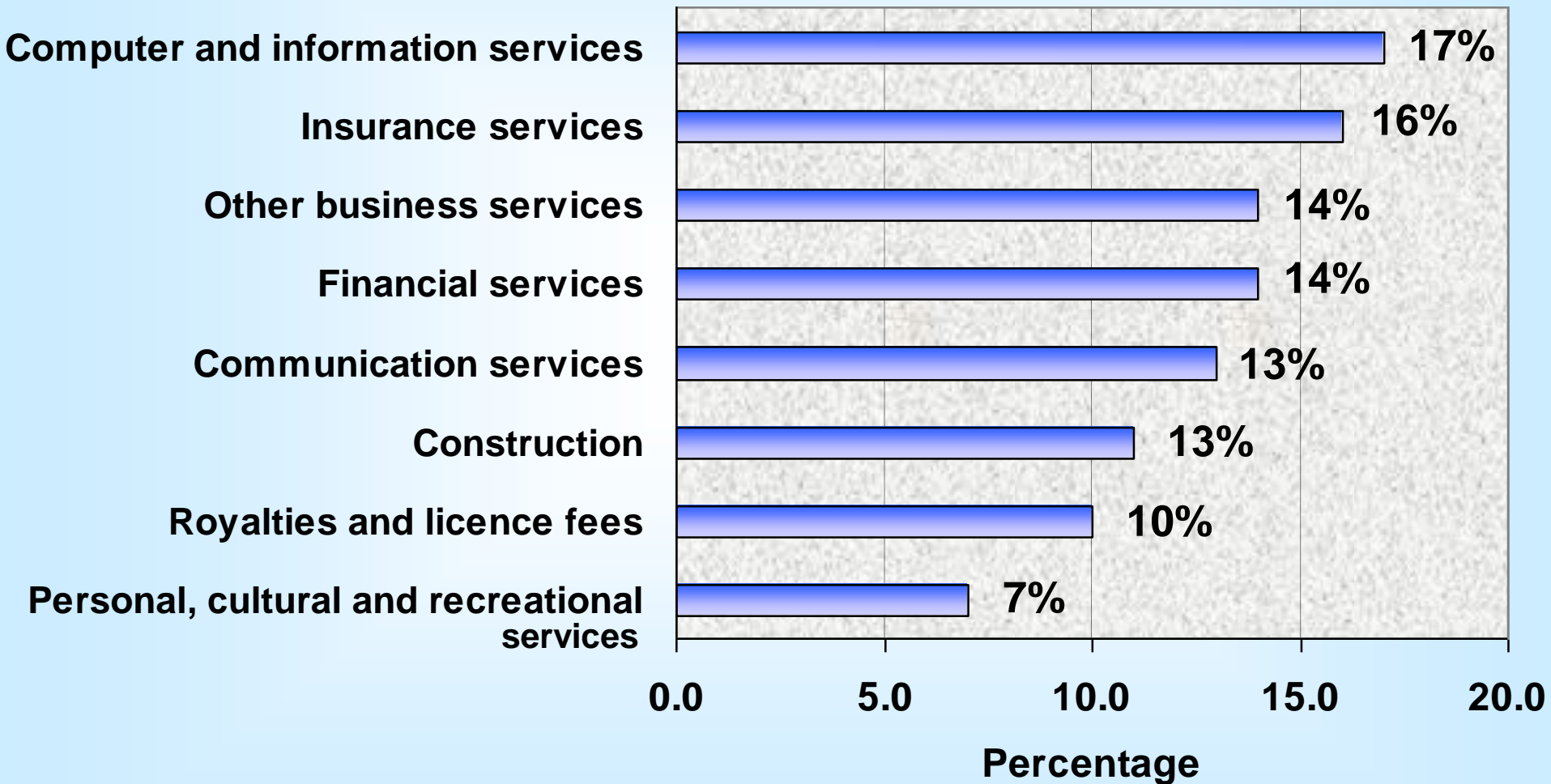


2008p





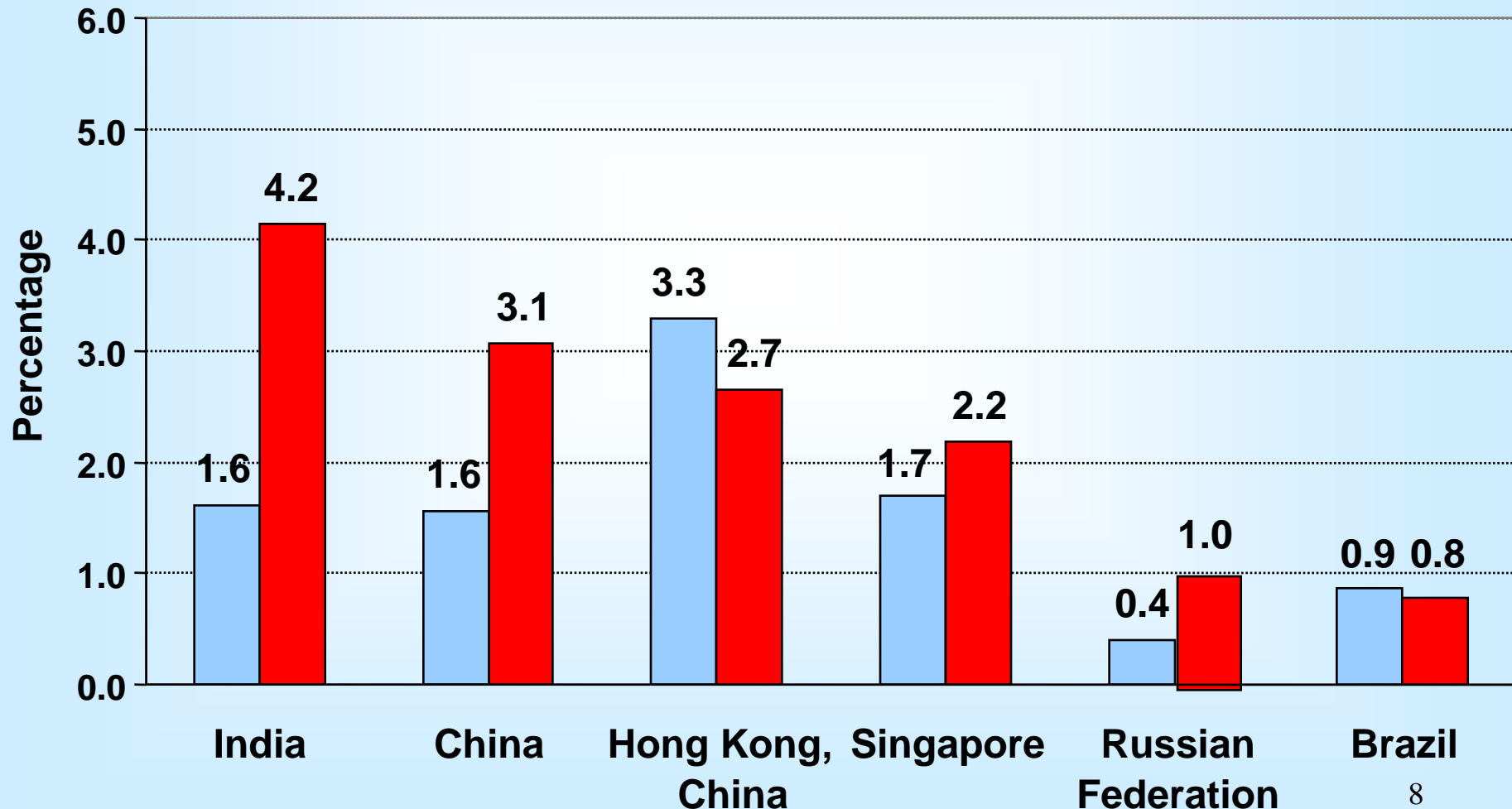
Average annual growth of other commercial services exports, 2000-2006



Share of selected emerging economies in world exports of other commercial services

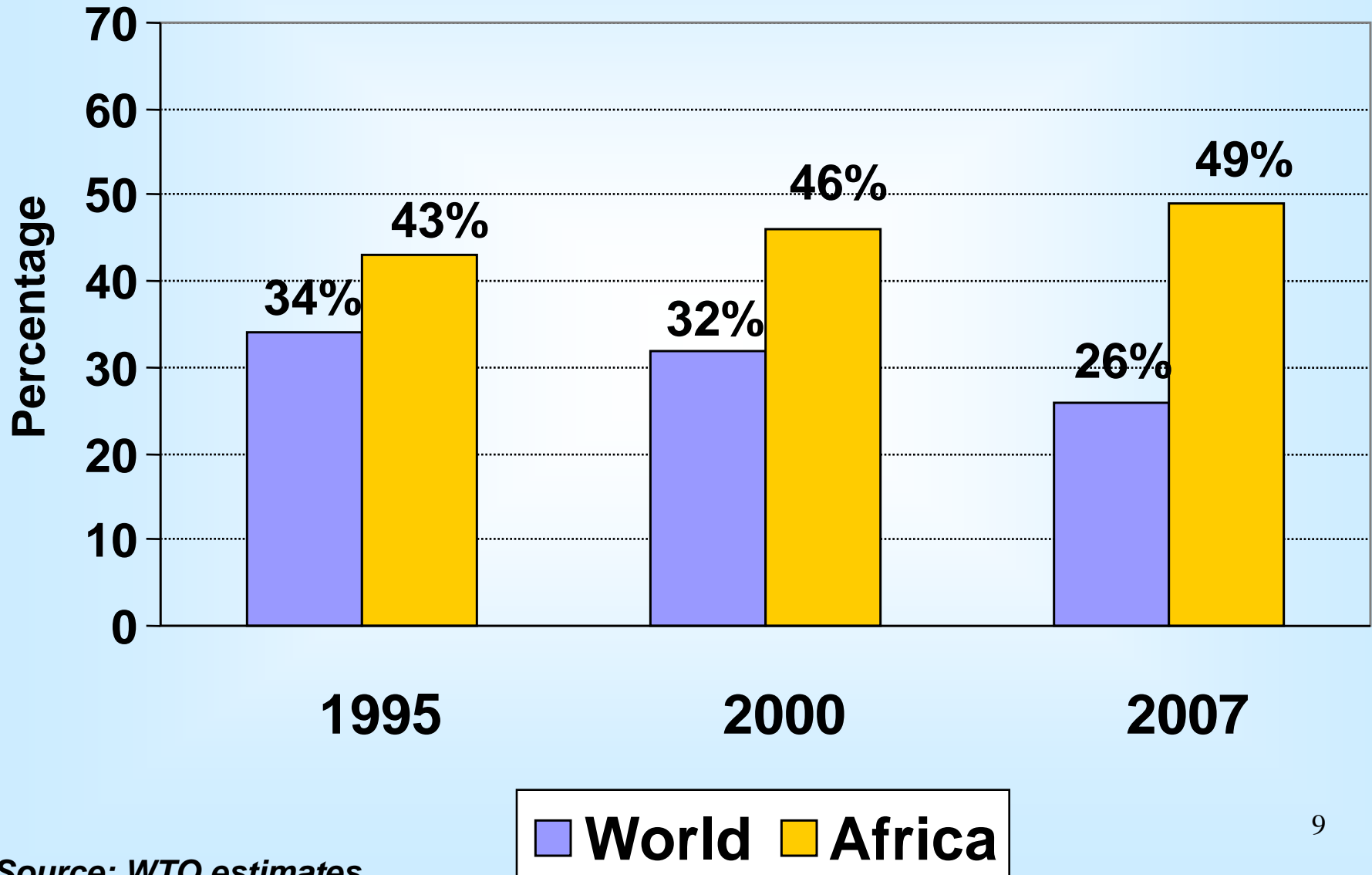


2000 2007

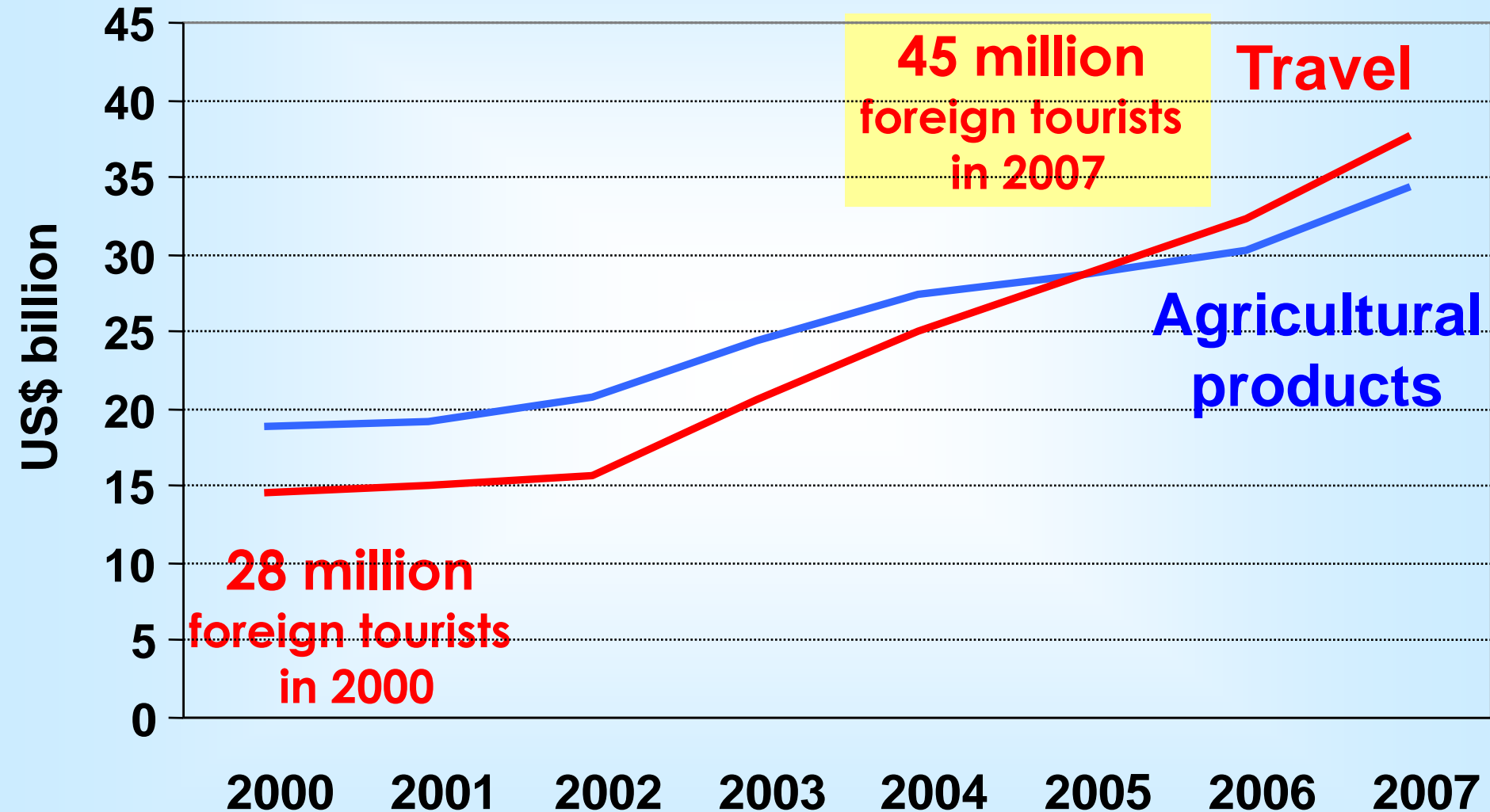


Source: WTO estimates.

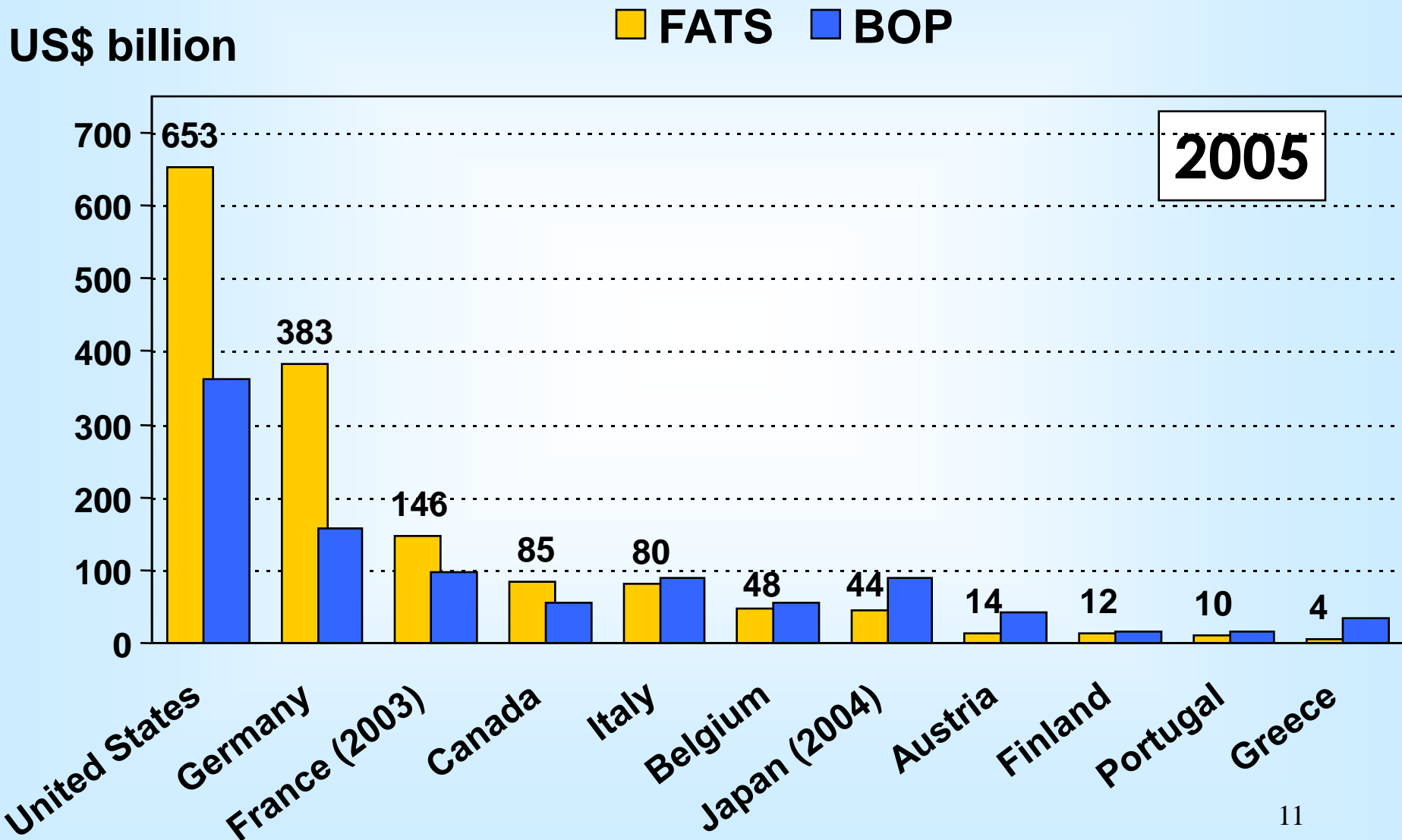
Share of **travel exports** in total commercial services exports



Africa - Exports of travel 2000-2007



Outward sales/output of foreign affiliates* ... and exports of commercial services (BOP)



* Affiliates primarily engaged in services activities. Source: WTO estimates.



Sales of Services by GATS Modes of Supply: **2005** Statistical Approximation

Mode of Supply	Estimated share
1 - cross-border supply	25-30%
2 - consumption abroad	10-15%
3 - commercial presence	55-60%
4 – presence of natural persons	less than 5%

Data Issues



**Services Trade
Negotiators**

Statisticians

**By service sector
(GNS/W/120)**

**BOP/EBOPS
services categories**

- not all countries report
- data quality issues
- lack of short-term data

By partner

**Few reporters of bilateral
trade flows (time-lag)**

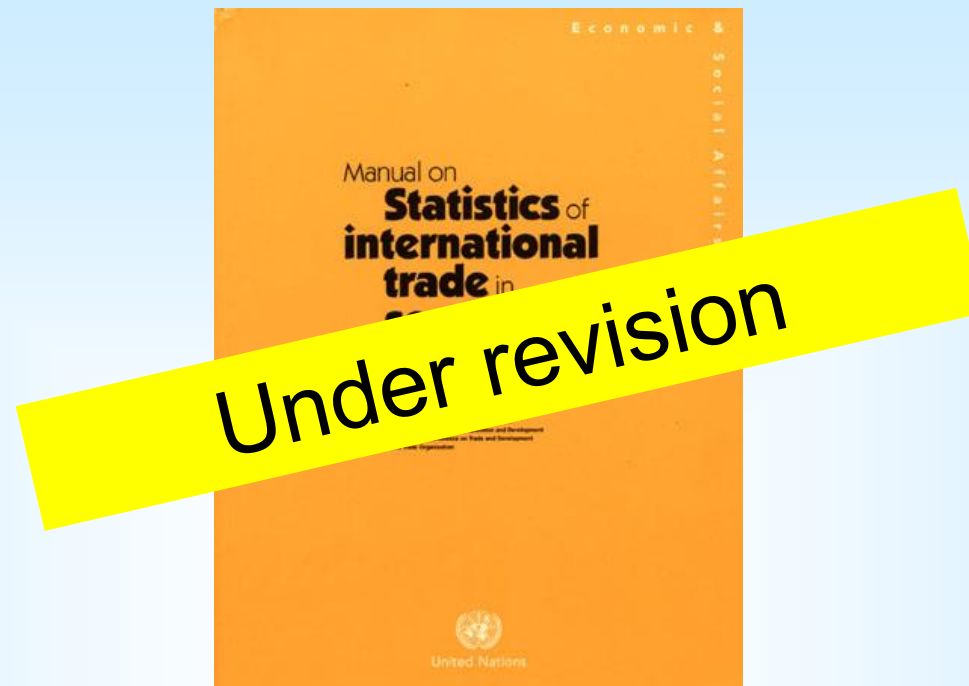
By GATS Modes of Supply

**Mode 1 and
Mode 2
in BOP**

**Mode 3 in FATS:
few reporters
(big time-lag)**

**Mode 4 in BOP:
hard to identify**





Published in **2010**

**New Chapter on
“Measuring modes of supply”**