

Madagascar at a glance

9/13/07

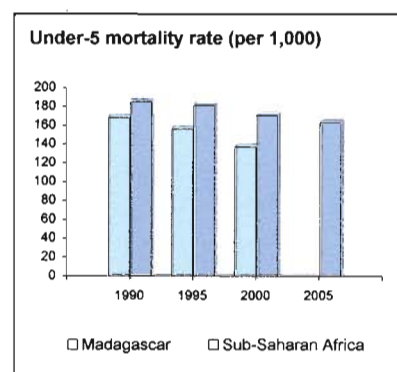
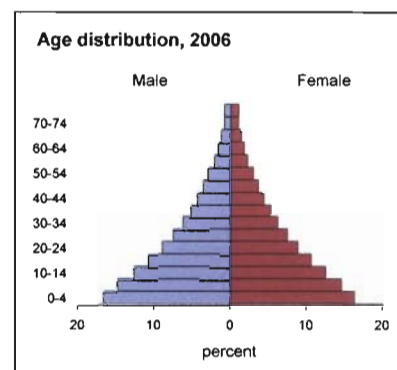
Key Development Indicators

(2006)

	Madagascar	Sub-Saharan Africa	Low income
Population, mid-year (millions)	19.1	770	2,403
Surface area (thousand sq. km)	587	24,265	29,215
Population growth (%)	2.6	2.3	1.8
Urban population (% of total population)	27	36	30
GNI (Atlas method, US\$ billions)	5.3	648	1,562
GNI per capita (Atlas method, US\$)	280	842	650
GNI per capita (PPP, international \$)	960	2,032	2,698
GDP growth (%)	4.9	5.6	8.0
GDP per capita growth (%)	2.2	3.2	6.1

(most recent estimate, 2000–2006)

Poverty headcount ratio at \$1 a day (PPP, %)	..	41	..
Poverty headcount ratio at \$2 a day (PPP, %)	85	72	..
Life expectancy at birth (years)	56	47	59
Infant mortality (per 1,000 live births)	76	96	75
Child malnutrition (% of children under 5)	42	29	..
Adult literacy, male (% of ages 15 and older)	77	69	72
Adult literacy, female (% of ages 15 and older)	65	50	50
Gross primary enrollment, male (% of age group)	136	98	108
Gross primary enrollment, female (% of age group)	131	86	96
Access to an improved water source (% of population)	46	56	75
Access to improved sanitation facilities (% of population)	..	37	38

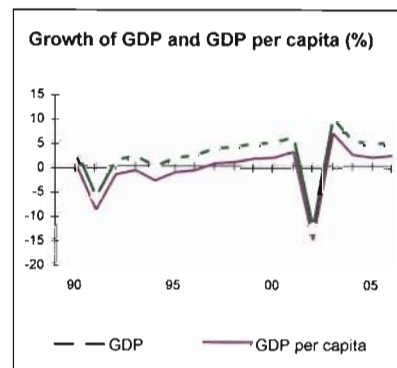


Net Aid Flows	1980	1990	2000	2006 ^a
(US\$ millions)				
Net ODA and official aid	230	397	322	929
Top 3 donors (in 2005):				
Spain	..	0	1	135
France	54	143	46	91
United States	10	22	32	80
Aid (% of GNI)	5.7	13.4	8.4	18.7
Aid per capita (US\$)	25	33	20	50

Long-Term Economic Trends

Consumer prices (annual % change)	..	11.8	10.7	10.8
GDP implicit deflator (annual % change)	15.0	11.5	7.2	11.3
Exchange rate (annual average, local per US\$)	42.3	298.8	1,353.5	2,142.3
Terms of trade index (2000 = 100)	..	67	100	69

Population, mid-year (millions)	9.1	12.0	16.2	19.1
GDP (US\$ millions)	4,042	3,081	3,878	5,499
	(% of GDP)			
Agriculture	30.1	28.6	29.3	27.5
Industry	16.1	12.8	14.3	15.3
Manufacturing	..	11.2	12.3	13.4
Services	53.9	58.6	56.5	57.2
Household final consumption expenditure	89.3	86.4	83.2	77.6
General gov't final consumption expenditure	12.1	8.0	9.0	8.8
Gross capital formation	15.0	17.0	15.0	24.8
Exports of goods and services	13.3	16.6	30.7	29.7
Imports of goods and services	29.7	28.0	38.0	40.9
Gross savings	-2.4	9.2	9.4	16.0



1980–90 1990–2000 2000–06
(average annual growth %)

	2.8	3.0	2.7
	1.1	2.0	2.7
	2.5	1.8	1.9
	0.9	2.4	1.6
	2.1	2.0	1.6
	0.3	2.3	2.7
	-0.7	2.2	2.1
	0.5	0.0	5.4
	4.9	3.3	14.0
	-0.8	3.8	-0.8
	-5.7	4.1	7.5

Note: Figures in italics are for years other than those specified. 2006 data are preliminary. .. indicates data are not available.

a. Aid data are for 2005.

Balance of Payments and Trade

(US\$ millions)

	2000	2006
Total merchandise exports (fob)	829	975
Total merchandise imports (cif)	933	1,521
Net trade in goods and services	-283	-617
Current account balance	-218	-484
as a % of GDP	-5.6	-8.8
Workers' remittances and compensation of employees (receipts)	11	3
Reserves, including gold	288	532

Central Government Finance

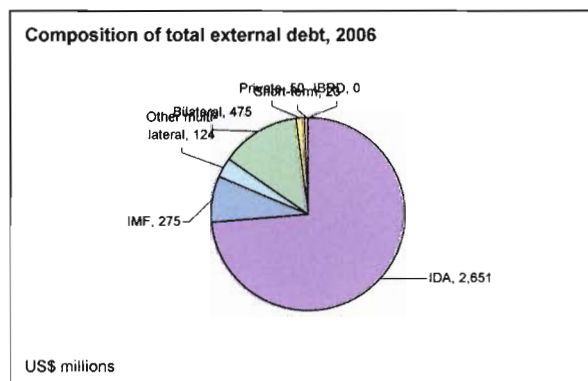
(% of GDP)

	2000	2006
Current revenue (including grants)	12.4	12.0
Tax revenue	11.3	10.7
Current expenditure	11.4	11.2
Overall surplus/deficit	-5.7	-9.4
Highest marginal tax rate (%)		
Individual	..	..
Corporate	..	..

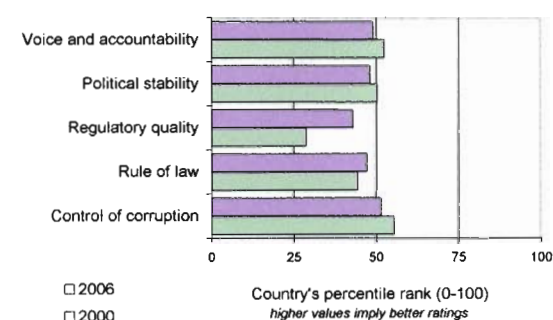
External Debt and Resource Flows

(US\$ millions)

	2000	2006
Total debt outstanding and disbursed	4,691	3,598
Total debt service	117	154
Debt relief (HIPC, MDR)	1,035	1,219
Total debt (% of GDP)	121.0	65.4
Total debt service (% of exports)	9.7	9.2
Foreign direct investment (net inflows)	83	0
Portfolio equity (net inflows)	0	0

Composition of total external debt, 2006**Private Sector Development**

	2000	2006
Time required to start a business (days)	..	21
Cost to start a business (% of GNI per capita)	..	35.0
Time required to register property (days)	..	134
Ranked as a major constraint to business (% of managers surveyed who agreed)		
Access to/cost of financing	..	68.3
Corruption	..	46.1
Stock market capitalization (% of GDP)	..	..
Bank capital to asset ratio (%)	7.1	6.2

Governance indicators, 2000 and 2006

Source: Kaufmann-Kraay-Mastruzzi, World Bank

Technology and Infrastructure

	2000	2005
Paved roads (% of total)	11.6	..
Fixed line and mobile phone subscribers (per 1,000 people)	..	..
High technology exports (% of manufactured exports)	1.0	0.8

Environment

	2000	2006
Agricultural land (% of land area)	47	47
Forest area (% of land area)	..	..
Nationally protected areas (% of land area)	..	..
Freshwater resources per capita (cu. meters)	..	18,113
Freshwater withdrawal (% of internal resources)	4.4	..
CO2 emissions per capita (mt)	0.14	0.13
GDP per unit of energy use (2000 PPP \$ per kg of oil equivalent)	..	..
Energy use per capita (kg of oil equivalent)	..	..

World Bank Group portfolio

(US\$ millions)

	2000	2006
IBRD		
Total debt outstanding and disbursed	0	0
Disbursements	0	0
Principal repayments	0	0
Interest payments	0	0
IDA		
Total debt outstanding and disbursed	1,378	2,651
Disbursements	94	179
Total debt service	27	52
IFC (fiscal year)		
Total disbursed and outstanding portfolio of which IFC own account	8	4
Disbursements for IFC own account	1	0
Portfolio sales, prepayments and repayments for IFC own account	2	2
MIGA		
Gross exposure	1	6
New guarantees	0	5,212

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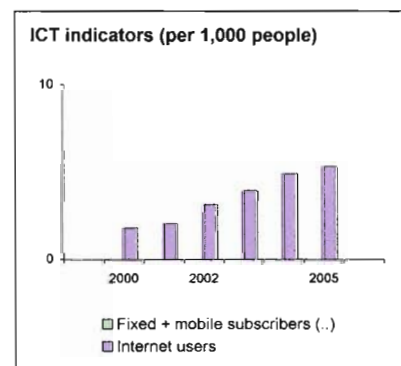
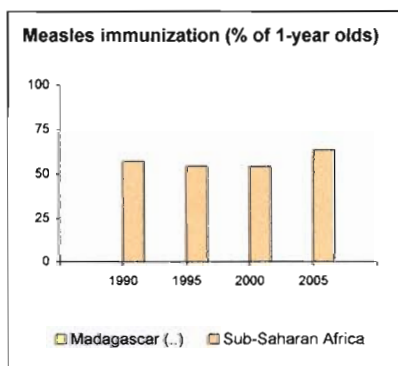
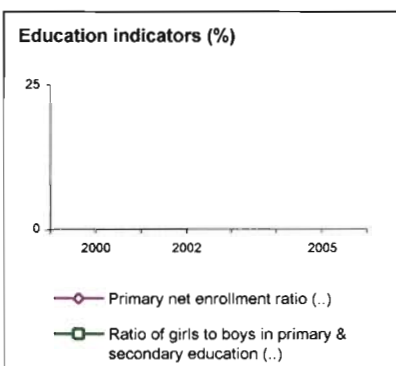
Millennium Development Goals

Madagascar

With selected targets to achieve between 1990 and 2015

(estimate closest to date shown, +/- 2 years)

	Madagascar			
	1990	1995	2000	2005
Goal 1: halve the rates for \$1 a day poverty and malnutrition				
Poverty headcount ratio at \$1 a day (PPP, % of population)	..	..	..	..
Poverty headcount ratio at national poverty line (% of population)	..	73.3	71.3	..
Share of income or consumption to the poorest quintile (%)	..	..	4.9	..
Prevalence of malnutrition (% of children under 5)	40.9	34.1	33.1	41.9
Goal 2: ensure that children are able to complete primary schooling				
Primary school enrollment (net, %)	..	..	..	..
Primary completion rate (% of relevant age group)	35	28	36	58
Secondary school enrollment (gross, %)	17	..	14	..
Youth literacy rate (% of people ages 15-24)	..	..	..	..
Goal 3: eliminate gender disparity in education and empower women				
Ratio of girls to boys in primary and secondary education (%)	..	..	..	..
Women employed in the nonagricultural sector (% of nonagricultural employment)	..	..	..	..
Proportion of seats held by women in national parliament (%)	..	..	..	..
Goal 4: reduce under-5 mortality by two-thirds				
Under-5 mortality rate (per 1,000)	168	156	137	123
Infant mortality rate (per 1,000 live births)	103	95	84	76
Measles immunization (proportion of one-year olds immunized, %)	..	..	..	..
Goal 5: reduce maternal mortality by three-fourths				
Maternal mortality ratio (modeled estimate, per 100,000 live births)	..	..	..	..
Births attended by skilled health staff (% of total)	..	..	..	..
Goal 6: halt and begin to reverse the spread of HIV/AIDS and other major diseases				
Prevalence of HIV (% of population ages 15-49)	..	..	..	0.5
Contraceptive prevalence (% of women ages 15-49)	..	..	..	..
Incidence of tuberculosis (per 100,000 people)	..	..	..	..
Tuberculosis cases detected under DOTS (%)	..	..	..	..
Goal 7: halve the proportion of people without sustainable access to basic needs				
Access to an improved water source (% of population)	40	..	..	46
Access to improved sanitation facilities (% of population)	..	..	..	..
Forest area (% of total land area)	..	..	..	..
Nationally protected areas (% of total land area)	..	..	..	..
CO2 emissions (metric tons per capita)	0.1	0.1	0.1	0.1
GDP per unit of energy use (constant 2000 PPP \$ per kg of oil equivalent)	..	..	..	..
Goal 8: develop a global partnership for development				
Fixed line and mobile phone subscribers (per 1,000 people)	..	..	..	..
Internet users (per 1,000 people)	0	0	2	5
Personal computers (per 1,000 people)
Youth unemployment (% of total labor force ages 15-24)



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