

Nepal
Statement of IFC's Held and Disbursed Portfolio

As of 10/31/02

(In US\$ Millions)

| FY Approval | Company | Held | | | | Disbursed | | | |
|-------------|------------------------|-------------|------------|------------|-------------|-------------|------------|------------|-------------|
| | | Loan | Equity | Quasi | Partic | Loan | Equity | Quasi | Partic |
| 1996 | Bhote Koshi | 19.9 | 3.0 | 0.0 | 33.8 | 19.9 | 3.0 | 0.0 | 30.7 |
| 1994 | Himal Power | 25.9 | 0.0 | 4.0 | 0.0 | 25.9 | 0.0 | 4.0 | 0.0 |
| 2001 | ILFC - Nepal | 0.0 | 0.3 | 0.0 | 0.0 | 0.0 | 0.3 | 0.0 | 0.0 |
| 1998 | Jomsom Resort | 4.0 | 0.0 | 0.0 | 0.0 | 4.0 | 0.0 | 0.0 | 0.0 |
| | Total Portfolio | 49.8 | 3.3 | 4.0 | 33.8 | 49.8 | 3.3 | 4.0 | 30.7 |