

Statement of IFC's Held and Disbursed Portfolio

As of 8/31/2003
(In US\$ Millions)

		Held				Disbursed			
FY Approval	Company	Loan	Equity	Quasi	Partic	Loan	Equity	Quasi	Partic
1994	Himal Power	23.4	0.0	3.4	0.0	23.4	0.0	3.4	0.0
1996	Bhote Koshi	18.0	3.0	0.0	26.9	18.0	3.0	0.0	26.9
1998	Jomsom Resort	4.0	0.0	0.0	0.0	4.0	0.0	0.0	0.0
2001	ILFC - Nepal	0.0	0.3	0.0	0.0	0.0	0.3	0.0	0.0
Total Portfolio		45.4	3.2	3.4	26.9	45.4	3.3	3.4	26.9