



Frontiers in Infrastructure Finance

Riyadh, Saudi Arabia

	Day 1	Day 2	Day 3	Day 4	Day 5	Day 6	Day 7	Day 8
	Saturday April 19 Welcome and Current Trends	Sunday April 20 Fundamentals and Power	Monday April 21 Project Appraisal and Cost of Capital	Tuesday April 22 Global Capital Market Finance	Wednesday April 23 Legal Framework and Documentation	Saturday April 26 Islamic Finance	Sunday April 27 Risk Assessment and Project Design	Monday April 28 Water Sector and Closing
08 ⁰⁰ -9 ¹⁵	REGISTRATION WELCOMING REMARKS	Credit Assessment & Financial Modeling	Calculating the Cost of Capital	Financial and Contractual Design	Contract Design and Award	Principles of Islamic Finance	Risk Management, Swaps, and Synthetic Finance	CASE STUDY & GROUP DISCUSSION Project Finance in the Water Sector
9 ¹⁵ -9 ³⁰	Coffee & tea							
9 ³⁰ -10 ⁴⁵	International Infrastructure Project Finance Today: Overview	CASE STUDY & GROUP DISCUSSION Power Project	Pricing the Capital Structure	Global Capital Markets Finance	Concession Award	Islamic Project Finance	CASE STUDY & GROUP DISCUSSION The Walt Disney Company's Yen Financing - Synthetic Finance	Water Sector Economics
10 ⁴⁵ -11 ⁰⁰	Coffee & tea							
11 ⁰⁰ -12 ¹⁵	Power & Desalination Projects	CASE STUDY & GROUP DISCUSSION Power Project	CASE STUDY Fundamentals of Project Appraisal - Cost of Capital North South Rail Project	CASE STUDY & GROUP DISCUSSION Huaneng Power International - International Equity Finance	Cost Recovery Challenges and Subsidies	Islamic Development Bank (IDB)	CASE STUDY & GROUP DISCUSSION Best Practices in Project Finance	DISCUSSION SESSION Water Sector Finance
12 ¹⁵ -13 ⁴⁵	Prayer / Lunch							
13 ⁴⁵ -15 ⁰⁰	International Infrastructure Project Finance Today: Sources of Finance	Financing Sources and Forms of Support: Export Credit Agencies and Multilateral Development Agencies	CASE STUDY Fundamentals of Project Appraisal - Cost of Capital North South Rail Project (continued)	CASE STUDY & GROUP DISCUSSION European Bank for Reconstruction and Development- International Bond Finance	Preparation of a RFP and Negotiation	CASE STUDY Islamic Project Finance	CASE STUDY INFRISK	Closing address Course Evaluation
15 ⁰⁰ -16 ¹⁵	Day One Recap Session	DISCUSSION SESSION Power Sector	Day Three Recap Session	WORKSHOP Introduction to INFRISK	Preparation of a RFP and Negotiation (continued)	DISCUSSION SESSION Experiences in Islamic Project Finance	Recap Session on Risk Management and INFRISK	